



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

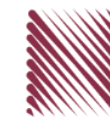
14th March 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, March 14, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,023.09	-194.68	-2.70%	-3.69%	8,472.15	6,861.80	41.61	1.80	22.95	4.34
Premier Index	7,827.39	-231.74	-2.88%	-3.55%	9,437.37	7,653.27	32.67	1.85	19.15	4.90
Main Index	5,366.18	-102.86	-1.88%	-4.12%	6,600.62	5,190.37	8.95	1.61	36.83	2.34
NIC 50 Index	8,728.74	-268.18	-2.98%	-3.91%	10,553.82	8,674.16	31.97	1.85	19.15	4.90

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	84.36	234.79
Premier Index	77.80	181.97
Main Index	6.56	52.82
NIC 50 Index	83.63	223.93

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Arkan Al Kuwait Real Estate	0.105	913	9.95%
Privatization Holding	0.030	541.891	6.41%
Al Ahleia Insurance	0.550	10,875	5.77%
Al Massaleh Real Estate	0.028	268	4.03%
Ektitab Holding	0.008	2,322	3.70%

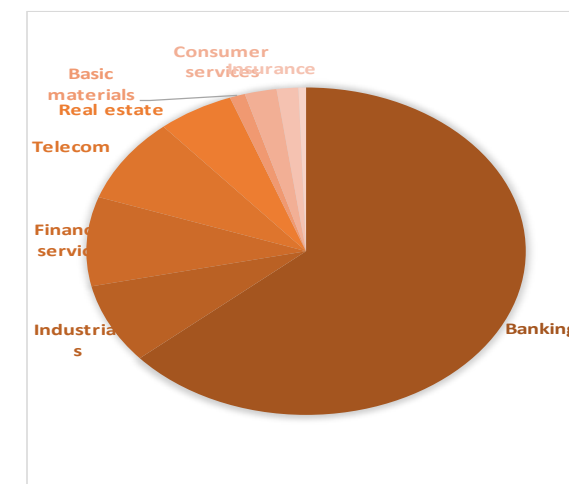
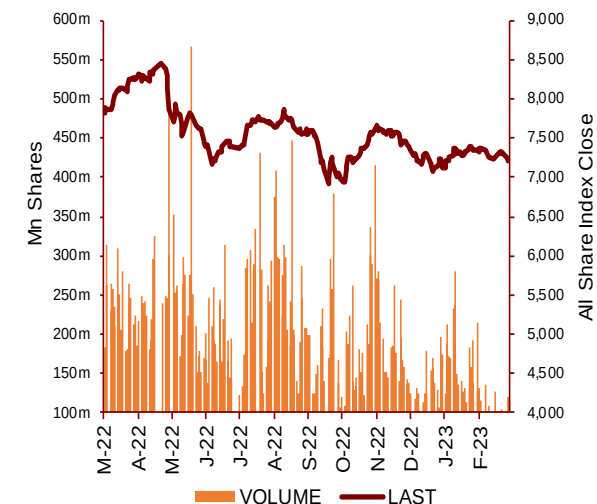
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.827	39.45	-4.06%
Mobile Telecommunications	0.530	7.59	-2.39%
National Bank of Kuwait	1.068	6.92	-3.44%
Agility Public Warehousing	0.570	3.03	-3.55%
Kuwait International Bank	0.185	2.80	-3.14%

Market Breadth	UP	Down	No Chg
All Share Index	12	93	48
Premier Index	0	24	1
Main Index	12	69	47
NIC 50 Index	3	44	3

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Kuwait National Cinema	0.992	1,709	-14.11%
Al Manar Financing and Leasing	0.051	2,215	-9.46%
Kuwait Business Town Real Estate	0.056	97,825	-9.30%
Arabi Group Holdings	0.340	446,362	-8.11%
Aayan Real Estate	0.067	92,022	-8.07%

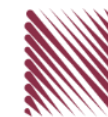
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.827	46.89	-4.06%
GFH Financial Group	0.073	24.26	-1.89%
Aayan Leasing and Investment	0.124	16.97	-4.62%
Kuwait International Bank	0.185	14.91	-3.14%
Mobile Telecommunications	0.530	14.20	-2.39%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,760.37	-54.590	-3.01%	1.2%	1,992.2	1,680.0	26.137	1.26	23.80	2.44
Industrials	947.45	-21.700	-2.24%	-10.2%	1,443.6	949.2	3.243	0.93	23.21	3.23
Financial services	1,171.93	-29.820	-2.48%	-4.4%	1,678.3	1,190.4	3.616	0.86	65.79	3.28
Telecom	1,126.31	-25.290	-2.20%	-2.5%	1,514.7	1,120.2	3.447	1.67	14.64	3.47
Real estate	1,097.10	-17.450	-1.57%	-7.8%	1,413.0	1,111.4	2.304	0.65	28.88	1.43
Basic materials	828.74	-16.090	-1.90%	-2.3%	1,233.3	800.8	0.466	0.98	8.06	6.21
Consumer services	457.97	-12.350	-2.63%	-2.0%	727.5	443.8	0.963	2.03	12.56	1.51
Insurance	1,640.81	-6.670	-0.40%	6.2%	1,685.7	1,455.6	0.654	0.86	13.45	5.23
Health care	462.30	0.000	0.00%	0.1%	792.9	410.7	0.229	38.31	13.45	1.01
Energy	1,021.57	-20.220	-1.94%	-8.5%	1,390.5	973.6	0.207	0.69	10.34	1.73
Utilities	471.05	-7.900	-1.65%	-3.2%	597.4	463.2	0.197	1.68	13.61	9.89
Consumer goods	1,458.92	-43.290	-2.88%	1.0%	1,634.7	1,351.5	0.139	0.92	NM	2.03
Technology	643.11	0.000	0.00%	-7.6%	800.3	539.1	0.009	0.79	NM	-
	7,023.09	-194.68	-2.70%	-3.7%	8,472.2	6,861.8	41.61	1.80	22.95	4.34



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



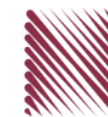
Premier Market

Tuesday, March 14, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.068	-0.038	-3.44%	1.99	15.89	3.16	8,066	1%	-1%	6.92	6.40	12.6%	1.6%	1.143	0.962	24.69%
Kuwait Finance House	0.827	-0.035	-4.06%	1.88	25.39	1.74	11,022	-3%	0%	39.45	46.89	8.6%	1.5%	1.039	0.754	33.74%
Mobile Telecommunications	0.530	-0.013	-2.39%	1.91	12.19	6.08	2,293	-5%	-6%	7.59	14.20	15.7%	4.3%	0.698	0.528	7.02%
Boubyan Bank	0.693	-0.017	-2.39%	2.73	49.61	0.85	2,591	-9%	-13%	2.59	3.72	6.2%	0.7%	0.965	0.688	7.93%
Agility Public Warehousing	0.570	-0.021	-3.55%	1.05	37.57	2.82	1,455	-5%	-21%	3.03	5.25	2.3%	1.9%	1.062	0.563	4.45%
Mabanee Co.	0.770	-0.005	-0.65%	1.66	15.65	1.81	956	-2%	-9%	0.65	0.84	11.1%	5.5%	0.910	0.720	2.93%
Gulf Bank	0.294	-0.006	-2.00%	1.31	15.12	3.33	941	-3%	-6%	0.67	2.28	8.9%	0.9%	0.385	0.291	2.88%
Burgan Bank	0.214	-0.009	-4.04%	0.78	16.97	3.59	703	-5%	-2%	0.29	1.35	4.6%	0.8%	0.307	0.205	2.15%
Human Soft Holding	3.707	-0.033	-0.88%	3.37	8.90	10.70	451	1%	5%	0.73	0.20	38.2%	32.3%	3.759	3.060	1.38%
Warba Bank	0.224	-0.005	-2.18%	1.20	30.39	1.31	448	-3%	-5%	1.31	5.81	3.7%	0.5%	0.289	0.216	1.37%
Boubyan Petrochemical	0.764	-0.017	-2.18%	1.51	8.00	7.68	407	-2%	-5%	0.28	0.37	20.1%	10.5%	1.125	0.747	1.24%
Kuwait Projects Company Holding	0.113	-0.003	-2.59%	0.58	NM	4.31	548	0%	1%	0.96	8.31	-2.8%	0.0%	0.215	0.099	1.68%
Shamal Al-Zour Al-Oula Power & Water	0.179	-0.003	-1.65%	1.68	13.61	9.89	197	-2%	-5%	0.25	1.40	16.5%	3.0%	0.227	0.176	0.60%
National Industries Group Holding	0.194	-0.003	-1.52%	0.86	10.94	5.64	417	-6%	-11%	1.30	6.69	4.8%	2.6%	0.314	0.192	1.28%
Boursa Kuwait Securities Co	1.886	-0.079	-4.02%	5.78	21.03	4.33	379	-7%	-8%	0.25	0.13	28.6%	20.9%	2.795	1.880	1.16%
Kuwait International Bank	0.185	-0.006	-3.14%	0.57	23.39	2.09	196	-6%	-6%	2.80	14.91	2.4%	0.4%	0.259	0.183	0.60%
Jazeera Airways	1.848	-0.025	-1.33%	11.13	20.24	2.46	407	6%	-3%	0.38	0.20	60.3%	8.1%	2.099	1.518	1.24%
Alafco Aviation Lease and Finance	0.189	0.000	0.00%	0.81	NM	0.00	180	-4%	-7%	0.21	1.10	-24.2%	-4.9%	0.224	0.162	0.55%
Mezzan Holding	0.377	-0.010	-2.58%	1.20	NM	4.05	117	-6%	-4%	0.33	0.85	-7.2%	-2.8%	0.580	0.345	0.36%
Gulf Cable and Electrical Industries Group	1.140	-0.009	-0.78%	1.10	11.02	5.22	238	-12%	-6%	0.39	0.36	10.2%	NM	1.850	0.967	0.73%
National Investments	0.219	-0.008	-3.52%	0.89	16.11	19.82	175	-4%	-8%	0.32	1.45	5.4%	4.4%	0.475	0.211	0.53%
Alimtiq Investment Group	0.053	-0.003	-4.68%	0.33	NM	16.19	54	-11%	-29%	0.13	2.47	-2.5%	-1.0%	0.137	0.053	0.17%
Kuwait Real Estate	0.106	-0.002	-1.85%	0.78	15.50	2.70	98	-5%	-2%	0.37	3.53	4.9%	1.9%	0.169	0.097	0.30%
Integrated Holding	0.346	-0.014	-3.89%	1.41	22.47	2.78	88	-5%	-6%	0.59	1.69	6.4%	4.1%	0.478	0.321	0.27%
ALI ALGanim	0.885	-0.004	-0.45%	7.62	12.13	0.00	243	1%	10%	0.48	0.54	31.0%	12.3%	0.966	0.750	0.74%
Kuwait Investment	0.121	-0.003	-2.42%	4.86	106.14	20.16	63	-5%	-20%	0.26	2.13	0.5%	1.3%	0.300	0.113	0.19%
Arzan Financial Group for Financing and Investment	0.112	-0.003	-2.61%	5.08	11.13	2.10	90	-7%	-3%	0.11	0.98	6.9%	5.1%	0.180	0.106	0.28%
Aayan Leasing and Investment	0.124	-0.006	-4.62%	5.20	9.34	5.77	82	-11%	-7%	2.15	16.97	10.0%	6.9%	0.204	0.104	0.25%
Commercial Real Estate	0.099	0.001	1.02%	4.90	20.08	5.10	174	-4%	0%	0.54	5.48	3.0%	1.7%	0.126	0.094	0.53%
Heavy Engineering Industries and Shipbuilding	0.577	-0.012	-2.04%	5.82	19.11	3.40	104	-6%	-6%	0.72	1.23	8.1%	3.2%	0.960	0.560	0.32%
GFH Financial Group	0.073	-0.001	-1.89%	5.15	9.13	6.57	264	-4%	-4%	1.74	24.26	9.2%	1.1%	0.109	0.069	0.81%
Total		-231.74	-2.88%	1.85	19.15	4.90	32,668	-2.6%	-3.6%	72.29	130.38					100%

DAILY MARKET COVERAGE REPORT

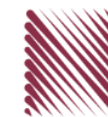
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	1.068	-0.038	-3.44%	1.99	15.9	3.16	8,066	1.0%	-0.9%	12.6%	1.6%
Kuwait Finance House	0.827	-0.035	-4.06%	1.88	25.4	1.74	11,022	-3.2%	0.5%	8.6%	1.5%
Mobile Telecommunications	0.530	-0.013	-2.39%	1.91	12.2	6.08	2,293	-4.8%	-5.9%	15.7%	4.3%
Boubyan Bank	0.693	-0.017	-2.39%	2.73	49.6	0.85	2,591	-9.3%	-13.2%	6.2%	0.7%
Agility Public Warehousing	0.570	-0.021	-3.55%	1.05	37.6	2.82	1,455	-5.3%	-20.8%	2.3%	1.9%
Mabane Co.	0.770	-0.005	-0.65%	1.66	15.7	1.81	956	-2.0%	-9.2%	11.1%	5.5%
Gulf Bank	0.294	-0.006	-2.00%	1.31	15.1	3.33	941	-3.0%	-6.4%	8.9%	0.9%
Burgan Bank	0.214	-0.009	-4.04%	0.78	17.0	3.59	703	-4.9%	-2.3%	4.6%	0.8%
Human Soft Holding	3.707	-0.033	-0.88%	3.37	8.9	10.70	451	0.6%	5.3%	38.2%	32.3%
Warba Bank	0.224	-0.005	-2.18%	1.20	30.4	1.31	448	-2.6%	-4.7%	3.7%	0.5%
Boubyan Petrochemical	0.764	-0.017	-2.18%	1.51	8.0	7.68	407	-1.9%	-4.5%	20.1%	10.5%
Kuwait Projects Company Holding	0.113	-0.003	-2.59%	0.58	NM	4.31	548	0.0%	0.9%	-2.8%	0.0%
Shamal Al-Zour Al-Oula Power & Water	0.179	-0.003	-1.65%	1.68	13.6	9.89	197	-1.6%	-4.8%	16.5%	3.0%
National Industries Group Holding	0.194	-0.003	-1.52%	0.86	10.9	5.64	417	-5.8%	-10.6%	4.8%	2.6%
Boursa Kuwait Securities Co	1.886	-0.079	-4.02%	5.78	21.0	4.33	379	-6.5%	-8.1%	28.6%	20.9%
Kuwait International Bank	0.185	-0.006	-3.14%	0.57	23.4	2.09	196	-6.1%	-5.6%	2.4%	0.4%
Jazeera Airways	1.848	-0.025	-1.33%	11.13	20.2	2.46	407	6.3%	-2.7%	60.3%	8.1%
Alafco Aviation Lease and Finance	0.189	0.000	0.00%	0.81	NM	0.00	180	-4.0%	-6.9%	-24.2%	-4.9%
Mezzan Holding	0.377	-0.010	-2.58%	1.20	NM	4.05	117	-5.6%	-4.1%	-7.2%	-2.8%
Gulf Cable and Electrical Industries Group	1.140	-0.009	-0.78%	1.10	11.0	5.22	238	-11.6%	-6.2%	10.2%	8.4%
National Investments	0.219	-0.008	-3.52%	0.89	16.1	19.82	175	-4.3%	-7.6%	5.4%	4.4%
Alimti az Investment Group	0.053	-0.003	-4.68%	0.33	NM	16.19	54	-11.4%	-29.2%	-2.5%	-1.0%
Kuwait Real Estate	0.106	-0.002	-1.85%	0.78	15.5	2.70	98	-4.5%	-1.9%	4.9%	1.9%
Integrated Holding	0.346	-0.014	-3.89%	1.41	22.5	2.78	88	-4.7%	-6.5%	6.4%	4.1%
ALI ALGanim	0.885	-0.004	-0.45%	3.32	12.1	0.00	243	1.0%	9.9%	31.0%	12.3%
Kuwait Investment	0.121	-0.003	-2.42%	0.56	106.1	20.16	63	-5.4%	-20.4%	0.5%	1.3%
Arzan Financial Group for Financing and Inves	0.112	-0.003	-2.61%	0.78	11.1	2.10	90	-6.7%	-2.6%	6.9%	5.1%
Aayan Leasing and Investment	0.124	-0.006	-4.62%	0.90	9.3	5.77	82	-10.7%	-6.8%	10.0%	6.9%
Commercial Real Estate	0.099	0.001	1.02%	0.60	20.1	5.10	174	-3.6%	0.1%	3.0%	1.7%
Heavy Engineering Industries and Shipbuilding	0.577	-0.012	-2.04%	1.52	19.1	3.40	104	-6.5%	-5.9%	8.1%	3.2%
GFH Financial Group	0.073	-0.001	-1.89%	0.85	9.1	6.57	264	-3.9%	-4.5%	9.2%	1.1%
Total		-231.74	-2.88%	1.85	19.15	4.90	32,426	-2.6%	-3.6%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,827	-231.74	-2.88%	8,102	8,276	30	32,426	-2.6%	-3.2%	9,437	7,653

Top 5 Performrs (Today`s Price Change)

Alafco Aviation Lease and Finance	0.189	0.000	0.00%	0.203	0.194	23	180	-4.0%	-6.9%	0.224	0.162
ALI ALGanim	0.885	-0.004	-0.45%	0.845	#VALUE!	58	243	1.0%	9.9%	0.966	0.750
Mabane Co.	0.770	-0.005	-0.65%	0.820	0.830	12	956	-2.0%	-9.2%	0.910	0.720
Gulf Cable and Electrical Industries Group	1.140	-0.009	-0.78%	1.205	1.293	18	238	-11.6%	-6.2%	1.850	0.967
Human Soft Holding	3.707	-0.033	-0.88%	3.534	3.357	66	451	0.6%	5.3%	3.759	3.060

Middel Performrs (Today`s Price Change)

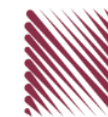
Jazeera Airways	1.848	-0.025	-1.33%	1.699	1.800	64	407	6.3%	-2.7%	2.099	1.518
National Industries Group Holding	0.194	-0.003	-1.52%	0.211	0.241	6	417	-5.8%	-10.6%	0.314	0.192
Kuwait Real Estate	0.106	-0.002	-1.85%	0.109	0.119	20	98	-4.5%	-1.9%	0.169	0.097
Gulf Bank	0.294	-0.006	-2.00%	0.310	0.327	28	941	-3.0%	-6.4%	0.385	0.291
Warba Bank	0.224	-0.005	-2.18%	0.235	0.242	21	448	-2.6%	-4.7%	0.289	0.216
Boubyan Petrochemical	0.764	-0.017	-2.18%	0.787	0.859	24	407	-1.9%	-4.5%	1.125	0.747
Boubyan Bank	0.693	-0.017	-2.39%	0.775	0.804	13	2,591	-9.3%	-13.2%	0.965	0.688
Mezzan Holding	0.377	-0.010	-2.58%	0.100	0.100	32	117	-5.6%	-4.1%	1.210	0.996
Kuwait Projects Company Holding	0.113	-0.003	-2.59%	0.113	0.133	48	548	0.0%	0.9%	0.215	0.099
National Bank of Kuwait	1.068	-0.038	-3.44%	1.098	1.069	35	8,066	1.0%	-0.9%	1.143	0.962
National Investments	0.219	-0.008	-3.52%	0.237	0.267	23	175	-4.3%	-7.6%	0.475	0.211
Agility Public Warehousing	0.570	-0.021	-3.55%	0.610	0.755	31	1,455	-5.3%	-20.8%	1.062	0.563

Bottom 5 Performrs (Today`s Price Change)

Integrated Holding	0.346	-0.014	-3.89%	0.367	0.380	27	88	-4.7%	-6.5%	0.478	0.321
Boursa Kuwait Securities Co	1.886	-0.079	-4.02%	2.040	2.237	6	379	-6.5%	-8.1%	2.795	1.880
Burgan Bank	0.214	-0.009	-4.04%	0.225	0.232	21	703	-4.9%	-2.3%	0.307	0.205
Kuwait Finance House	0.827	-0.035	-4.06%	0.842	0.849	21	11,022	-3.2%	0.5%	1.039	0.754
Alimtiiaz Investment Group	0.053	-0.003	-4.68%	0.066	0.081	10	54	-11.4%	-29.2%	0.137	0.053

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.068	-0.038	-3.44%	1.99	15.89	3.16	8,066	1.0%	-0.9%	6.92	6.40	12.6%	1.6%	1.143	0.962	19.38%
Kuwait Finance House	0.827	-0.035	-4.06%	1.88	25.39	1.74	11,022	-3.2%	0.5%	39.45	46.89	8.6%	1.5%	1.039	0.754	26.49%
Boubyan Bank	0.693	-0.017	-2.39%	2.73	49.61	0.85	2,591	-9.3%	-13.2%	2.59	3.72	6.2%	0.7%	0.965	0.688	6.23%
Commercial Bank of Kuwait	0.508	0.000	0.00%	1.50	18.19	3.94	1,006	1.0%	1.6%	0.00	0.01	7.5%	1.3%	0.549	0.447	2.42%
Gulf Bank	0.294	-0.006	-2.00%	1.31	15.12	3.33	941	-3.0%	-6.4%	0.67	2.28	8.9%	0.9%	0.385	0.291	2.26%
Burgan Bank	0.214	-0.009	-4.04%	0.78	16.97	3.59	703	-4.9%	-2.3%	0.29	1.35	4.6%	0.8%	0.307	0.205	1.69%
Ahli United Bank	0.257	-0.009	-3.38%	0.87	20.16	1.79	579	-6.2%	-9.5%	0.40	1.57	4.5%	0.8%	0.324	0.250	1.39%
Warba Bank	0.224	-0.005	-2.18%	1.20	30.39	1.31	448	-2.6%	-4.7%	1.31	5.81	3.7%	0.5%	0.289	0.216	1.08%
Al Ahli Bank of Kuwait	0.331	-0.007	-2.07%	0.99	22.91	2.37	586	-3.5%	2.2%	0.26	0.79	4.2%	0.5%	0.355	0.262	1.41%
Kuwait International Bank	0.185	-0.006	-3.14%	0.57	23.39	2.09	196	-6.1%	-5.6%	2.80	14.91	2.4%	0.4%	0.259	0.183	0.47%
Total Banking Sector - 10 Companies							26,137			54.72	83.72					62.81%

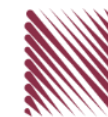
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.764	-0.017	-2.18%	1.51	8.00	7.68	407	-1.93%	-4.50%	0.28	0.37	20.1%	10.5%	1.125	0.747	0.98%
Al Kout Industrial Projects	0.390	0.000	0.00%	1.28	4.49	10.26	39	0.00%	0.00%	0.00	0.00	31.0%	21.9%	0.545	0.390	0.09%
Kuwait Foundry	0.276	0.000	0.00%	1.14	11.71	0.00	20	-3.16%	-6.12%	0.00	0.00	10.8%	10.4%	0.344	0.260	0.05%
Total Basic Materials - 3 Companies							466			0.28	0.37					1.12%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.377	-0.010	-2.58%	1.20	NM	4.05	117	-5.6%	-4.1%	0.33	0.85	-7.2%	-2.8%	0.580	0.345	0.28%
Livestock Transport and Trading	0.102	-0.003	-2.86%	0.63	NM	0.00	21	-7.6%	-7.3%	0.00	0.04	-14.5%	-8.2%	0.166	0.100	0.05%
Total Consumer Goods - 2 Companies							139			0.33	0.89					0.33%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.848	-0.025	-1.33%	11.13	20.24	2.46	407	6.3%	-2.7%	0.38	0.20	60.3%	8.1%	2.099	1.518	0.98%
Kuwait National Cinema	0.992	-0.163	-14.11%	1.15	12.04	2.60	92	-5.5%	4.4%	0.00	0.00	9.9%	4.3%	1.206	0.850	0.22%
Oula Fuel Marketing	0.130	-0.005	-3.70%	0.80	12.97	3.70	53	-11.9%	-10.3%	0.00	0.03	5.9%	3.1%	0.166	0.121	0.13%
Al Soor Fuel Marketing	0.126	-0.006	-4.55%	0.72	14.53	3.79	51	-10.6%	-15.4%	0.01	0.05	5.1%	3.9%	0.165	0.125	0.12%
Sultan Center Food Products	0.077	-0.006	-7.23%	0.49	NM	0.00	22	-18.9%	-29.4%	0.03	0.41	-23.2%	-5.5%	0.230	0.076	0.05%
Jiyad Holding	0.015	0.000	2.00%	0.17	NM	0.00	3	-13.5%	-36.6%	0.03	1.88	-16.5%	-11.4%	0.089	0.014	0.01%
IFA Hotels and Resorts	0.026	0.001	1.93%	2.59	4.02	0.00	17	-5.4%	-7.0%	0.00	0.00	65.1%	2.5%	0.062	0.025	0.04%
Kuwait Resorts	0.075	0.002	2.32%	0.48	11.40	4.02	15	-2.2%	-7.5%	0.01	0.13	4.2%	3.8%	0.102	0.067	0.04%
Future Kid Entertainment and Real Estate	0.116	0.000	0.00%	0.97	8.90	0.00	13	-1.7%	4.5%	0.00	0.00	11.6%	5.5%	0.133	0.078	0.03%
Al Eid Food	0.212	-0.008	-3.64%	1.62	12.63	3.11	36	-11.2%	-13.1%	0.24	1.13	13.4%	10.2%	0.304	0.204	0.09%
Kuwait Hotels	0.179	0.000	0.00%	2.12	16.71	0.00	10	0.0%	1.1%	0.00	0.00	13.0%	8.8%	0.201	0.095	0.02%
Palms Agro Production	0.083	0.000	0.00%	0.82	NM	0.00	4	0.0%	5.8%	0.00	0.00	-9.5%	-7.6%	0.083	0.043	0.01%
ALI ALGanim	0.885	-0.004	-0.45%	3.32	12.13	0.00	243	1.0%	nm	0.48	0.54	31.0%	12.3%	0.966	0.750	0.58%
Total Consumer Services - 13 Companies							963			1.18	4.37					2.31%

DAILY MARKET COVERAGE REPORT

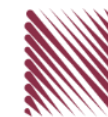
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.360	-0.008	-2.17%	2.45	5.73	5.81	406	-0.6%	-4.3%	0.43	1.20	38.8%	17.6%	0.427	0.350	0.97%
Kuwait Projects Company Holding	0.113	-0.003	-2.59%	0.58	NM	4.31	548	0.0%	0.9%	0.96	8.31	-2.8%	0.0%	0.215	0.099	1.32%
National Industries Group Holding	0.194	-0.003	-1.52%	0.86	10.94	5.64	417	-5.8%	-10.6%	1.30	6.69	4.8%	2.6%	0.314	0.192	1.00%
Boursa Kuwait Securities Co	1.886	-0.079	-4.02%	5.78	21.03	4.33	379	-6.5%	-8.1%	0.25	0.13	28.6%	20.9%	2.795	1.880	0.91%
GFH Financial Group	0.073	-0.001	-1.89%	0.85	9.13	6.57	264	-3.9%	-4.5%	1.74	24.26	9.2%	1.1%	0.109	0.069	0.63%
National Investments	0.219	-0.008	-3.52%	0.89	16.11	19.82	175	-4.3%	-7.6%	0.32	1.45	5.4%	4.4%	0.475	0.211	0.42%
Tamdeen Investment	0.605	0.000	0.00%	0.65	15.84	1.65	203	0.0%	-0.8%	0.00	0.00	4.4%	3.5%	0.625	0.309	0.49%
Alimtiqaz Investment Group	0.053	-0.003	-4.68%	0.33	NM	16.19	54	-11.4%	-29.2%	0.13	2.47	-2.5%	-1.0%	0.137	0.053	0.13%
Commercial Facilities	0.185	-0.001	-0.54%	0.58	9.07	8.06	94	-1.1%	3.4%	0.07	0.36	6.5%	3.7%	0.226	0.165	0.23%
Aayan Leasing and Investment	0.124	-0.006	-4.62%	0.90	9.34	5.77	82	-10.7%	-6.8%	2.15	16.97	10.0%	6.9%	0.204	0.104	0.20%
Kuwait Investment	0.121	-0.003	-2.42%	0.56	106.14	20.16	63	-5.4%	-20.4%	0.26	2.13	0.5%	1.3%	0.300	0.113	0.15%
Noor Financial Investment	0.148	-0.012	-7.50%	0.88	3.82	3.00	75	-17.8%	-16.4%	0.07	0.45	23.2%	17.1%	0.276	0.141	0.18%
Arzan Financial Group for Financing and Investment	0.112	-0.003	-2.61%	0.78	11.13	2.10	90	-6.7%	-2.6%	0.11	0.98	6.9%	5.1%	0.180	0.106	0.22%
Kuwait Financial Centre	0.098	-0.001	-1.11%	0.48	17.26	9.57	49	-6.6%	-6.3%	0.03	0.26	2.7%	2.2%	0.182	0.097	0.12%
Gulf Investment House	0.378	0.002	0.53%	3.60	1,512	0.00	154	-5.0%	-4.3%	0.03	0.09	0.2%	0.6%	0.464	0.217	0.37%
Arabi Group Holdings	0.340	-0.030	-8.11%	2.01	NM	0.00	58	-13.8%	5.6%	0.45	1.25	-22.8%	-3.1%	0.499	0.200	0.14%
Kuwait and Middle East Financial Investment	0.088	0.003	3.53%	0.76	11.84	8.24	19	-3.3%	-6.9%	0.00	0.01	6.4%	3.1%	0.169	0.084	0.05%
Privatization Holding	0.030	0.002	6.41%	0.25	NM	0.00	18	-2.0%	-16.9%	0.00	0.02	-6.7%	-5.5%	0.053	0.028	0.04%
Asiya Capital Investments	0.051	-0.001	-1.94%	0.46	4.17	0.00	38	-13.7%	-11.4%	0.29	5.61	12.0%	11.7%	0.071	0.037	0.09%
Umm Al Qaiwain General Investment Co	0.091	0.000	0.00%	0.59	6.38	5.52	33	-9.0%	-5.5%	0.00	0.01	7.6%	6.5%	0.106	0.086	0.08%
Securities House	0.056	-0.004	-7.00%	0.57	10.28	0.00	24	-13.1%	-21.5%	0.12	2.09	5.5%	4.7%	0.095	0.052	0.06%
Kamco Investment	0.107	-0.003	-2.73%	0.59	6.65	9.09	37	-3.6%	3.9%	0.09	0.85	9.0%	4.2%	0.167	0.089	0.09%
First Investment	0.029	-0.002	-6.71%	0.26	33.18	0.00	13	-35.6%	-53.6%	0.12	3.94	0.8%	0.8%	0.104	0.029	0.03%
Inovest BSC Public	0.069	-0.005	-6.99%	0.00	NM	0.00	21	-12.2%	-21.3%	0.02	0.37	0.6%	0.5%	0.189	0.065	0.05%
Coast Investment and Development	0.087	0.000	0.00%	0.90	27.40	5.72	41	-2.8%	4.0%	0.00	0.00	3.2%	3.1%	0.125	0.066	0.10%
Al Madar Investment	0.089	0.000	0.00%	0.84	44.80	0.00	18	-11.3%	-22.2%	0.00	0.00	1.9%	1.9%	0.116	0.081	0.04%
Bayan Investment	0.026	0.000	-0.39%	0.53	NM	0.00	8	-38.0%	-38.0%	0.01	0.21	-22.5%	-12.0%	0.055	0.025	0.02%
Al Manar Financing and Leasing	0.051	-0.005	-9.46%	0.49	10.72	0.00	13	-13.1%	-13.6%	0.00	0.04	4.3%	3.6%	0.079	0.049	0.03%
Manazel Holding	0.019	-0.001	-6.09%	0.42	5.78	0.00	8	-17.4%	-32.0%	0.03	1.79	7.0%	2.2%	0.052	0.017	0.02%
KFIC Investment	0.065	0.000	0.00%	0.49	NM	0.00	21	-6.9%	-0.3%	0.00	0.01	-1.6%	-1.1%	0.087	0.055	0.05%
National International Holding	0.114	-0.006	-5.00%	0.69	15.66	4.05	25	-12.3%	-12.3%	0.03	0.30	4.1%	2.8%	0.167	0.091	0.06%
Osoul Investment	0.088	-0.001	-0.56%	0.78	NM	11.96	11	-10.2%	-10.0%	0.00	0.01	-2.0%	-1.8%	0.118	0.062	0.03%
UniCap Investment and Finance	0.046	0.000	-0.65%	0.53	54.35	0.00	10	-8.7%	-24.1%	0.00	0.00	NM	NM	0.075	0.042	0.02%
Amar Finance and Leasing	0.064	0.000	0.00%	0.60	5.42	0.00	12	3.6%	1.6%	0.00	0.00	11.8%	11.0%	0.074	0.058	0.03%
Gulf North Africa Holding	0.145	-0.008	-5.23%	1.72	59.40	0.00	20	-3.9%	-14.2%	0.18	1.22	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.087	0.000	0.00%	0.55	7.17	0.00	22	-8.9%	-12.7%	0.17	1.98	NM	NM	0.118	0.082	0.05%
Credit Rating and Collection	0.022	0.000	0.00%	0.71	44.29	0.00	4	-0.5%	-0.5%	0.00	0.00	1.6%	1.6%	0.031	0.014	0.01%
Ekttitab Holding	0.008	0.000	3.70%	0.28	NM	0.00	3	-5.6%	-19.2%	0.00	0.29	-17.2%	-13.2%	0.021	0.008	0.01%
Kuwait Emirates Holding Co	0.000	0.000	0.00%	0.36	6.01	0.00	0	0.0%	0.0%	0.00	0.00	8.6%	6.2%	0.054	0.026	0.00%
Warba Capital Holding	0.080	-0.002	-1.96%	0.89	NM	0.00	8	-7.6%	-1.2%	0.01	0.08	-0.4%	-0.4%	0.103	0.070	0.02%
National Consumer Holding	0.108	-0.007	-6.09%	1.17	NM	0.00	32	-9.2%	-2.7%	0.41	3.67	-2.3%	-2.3%	0.156	0.097	0.08%
Al Deera Holding	0.159	0.000	0.00%	1.15	10.47	0.00	15	0.6%	-0.6%	0.00	0.00	9.0%	4.8%	0.192	0.136	0.04%
AL Safat Investment	0.090	-0.006	-5.76%	1.17	NM	0.00	25	-12.6%	-15.9%	0.10	1.08	-2.8%	-2.1%	0.270	0.089	0.06%
Gulf Franchising Holding	0.087	0.000	0.00%	1.10	3.27	0.00	3	0.0%	-3.2%	0.00	0.00	40.5%	13.1%	0.121	0.063	0.01%
Total Financial Services - 44 Companies							3,614			9.86	90.57					8.68%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

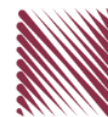


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.655	0.000	0.00%	2.48	13.51	0.00	147	0.8%	-5.1%	0.00	0.00	19.6%	12.5%	0.722	0.556	0.35%
Advanced Technology	0.494	0.000	0.00%	1.10	13.39	3.04	74	0.0%	12.3%	0.00	0.00	8.4%	1.7%	0.567	0.379	0.18%
Yiaco Medical	4.853	0.000	0.00%	111.34	NM	0.00	8	0.0%	0.0%	0.00	0.00	-178.5%	-3.6%	5.004	4.303	0.02%
Total Health Care - 3 Companies							229			0.00	0.00					0.55%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.570	-0.021	-3.55%	1.05	37.57	2.82	1,455	-5.3%	-20.8%	3.03	5.25	2.3%	1.9%	1.062	0.563	3.50%
Human Soft Holding	3.707	-0.033	-0.88%	3.37	8.90	10.70	451	0.6%	5.3%	0.73	0.20	38.2%	32.3%	3.759	3.060	1.08%
Alafo Aviation Lease and Finance	0.189	0.000	0.00%	0.81	NM	0.00	180	-4.0%	-6.9%	0.21	1.10	-24.2%	-4.9%	0.224	0.162	0.43%
Kuwait Cement	0.195	0.000	0.00%	0.72	138.30	2.56	139	-3.3%	-12.6%	0.03	0.15	0.5%	0.3%	0.269	0.194	0.33%
Gulf Cable and Electrical Industries Group	1.140	-0.009	-0.78%	1.10	11.02	5.22	238	-11.6%	-6.2%	0.39	0.36	10.2%	8.4%	1.850	0.967	0.57%
Integrated Holding	0.346	-0.014	-3.89%	1.41	22.47	2.78	88	-4.7%	-6.5%	0.59	1.69	6.4%	4.1%	0.478	0.321	0.21%
Kuwait Portland Cement	0.822	-0.021	-2.49%	1.05	16.41	8.30	82	0.2%	0.6%	0.01	0.01	6.6%	5.3%	1.160	0.751	0.20%
Educational Holding Group	2.300	0.000	0.00%	3.10	7.91	0.00	48	-8.0%	-9.8%	0.00	0.00	37.3%	17.5%	3.300	2.300	0.12%
United Projects for Aviation Services	0.201	0.000	0.00%	0.73	43.41	0.00	76	-4.7%	-1.5%	0.00	0.00	1.7%	1.0%	0.285	0.181	0.18%
Heavy Engineering Industries and Shipbuilding	0.577	-0.012	-2.04%	1.52	19.11	3.40	104	-6.5%	-5.9%	0.72	1.23	8.1%	3.2%	0.960	0.560	0.25%
National Industries	0.180	0.000	0.00%	0.73	13.61	5.56	63	-0.6%	-7.2%	0.00	0.00	5.3%	3.8%	0.252	0.172	0.15%
ACICO Industries	0.080	0.000	0.00%	0.41	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-15.4%	-3.0%	0.188	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.299	-0.010	-3.24%	1.16	16.79	8.01	35	1.7%	0.7%	0.01	0.02	6.9%	4.1%	0.513	0.279	0.09%
Ras Al Khaimah for White Cement and Constructi	0.123	0.000	0.00%	0.96	35.58	6.74	62	0.0%	-7.5%	0.00	0.00	2.7%	2.3%	0.175	0.113	0.15%
Combined Group Contracting	0.405	-0.020	-4.71%	1.43	7.72	5.88	69	-6.7%	-10.8%	0.20	0.48	19.6%	4.8%	0.500	0.360	0.17%
Kuwait and Gulf Link Transport	0.052	-0.004	-7.51%	0.31	1.78	0.00	14	-10.7%	-11.9%	0.00	0.06	18.8%	4.3%	0.082	0.052	0.03%
Shuaiba Industrial	0.155	-0.001	-0.64%	0.83	11.88	7.69	15	-5.7%	-3.7%	0.01	0.06	7.0%	5.7%	0.295	0.134	0.04%
National Cleaning	0.032	0.000	-1.25%	0.25	NM	0.00	7	-11.9%	-4.5%	0.00	0.00	-12.6%	-3.7%	0.057	0.028	0.02%
Mubarrad Holding	0.071	-0.004	-4.83%	0.55	7.49	6.71	12	-6.7%	-11.9%	0.05	0.67	7.3%	6.5%	0.106	0.067	0.03%
Specialities Group Holding	0.108	-0.002	-1.82%	0.56	6.45	6.18	17	-10.7%	-0.9%	0.23	2.13	8.8%	6.0%	0.152	0.076	0.04%
Salbookh Trading	0.008	0.000	0.00%	0.27	NM	0.00	1	2.5%	-46.1%	0.00	0.00	-52.7%	-28.8%	0.038	0.007	0.00%
Metal and Recycling	0.068	0.000	0.00%	0.87	NM	0.00	6	35.3%	36.1%	0.00	0.00	-5.7%	0.0%	0.099	0.038	0.01%
Equipment Holding	0.046	0.000	0.00%	0.76	NM	0.00	4	-0.6%	0.4%	0.00	0.00	-8.7%	-2.4%	0.058	0.030	0.01%
Jassim Transport & Stevedoring	0.334	-0.001	-0.30%	1.06	11.43	4.78	50	-7.8%	1.8%	0.01	0.12	9.5%	7.5%	0.376	0.300	0.12%
Total Industrials - 23 Companies							3,243			6.22	13.53					7.79%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

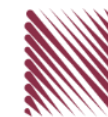


Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.034	-0.030	-2.82%	1.07	10.28	9.96	293	1.9%	1.9%	0.03	0.03	11.7%	2.5%	1.166	0.943	0.71%
Al Ahleia Insurance	0.550	0.030	5.77%	0.87	6.89	6.73	119	6.0%	10.4%	0.01	0.02	12.9%	4.6%	0.610	0.453	0.29%
Kuwait Insurance	0.540	-0.001	-0.18%	0.77	2.37	6.10	100	-1.5%	3.1%	0.12	0.22	34.1%	20.5%	0.627	0.380	0.24%
Kuwait Reinsurance	0.340	0.000	0.00%	1.17	10.16	1.76	81	-3.4%	18.1%	0.00	0.00	12.0%	3.9%	0.367	0.220	0.19%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.21	10.68	10.65	28	0.0%	0.0%	0.00	0.00	11.4%	2.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.148	-0.002	-1.33%	0.65	7.94	6.67	25	-8.6%	21.3%	0.03	0.23	7.8%	2.8%	0.175	0.107	0.06%
First Takaful Insurance	0.043	0.000	0.00%	0.57	46.56	0.00	5	0.0%	-4.8%	0.00	0.00	1.2%	0.8%	0.053	0.034	0.01%
Wethaq Takaful Insurance	0.022	-0.001	-4.82%	0.58	12.69	0.00	2	-4.4%	-11.4%	0.00	0.00	2.3%	2.3%	0.050	0.021	0.01%
Total Insurance - 8 Companies							654			0.20	0.51					1.57%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.810	0.000	0.00%	1.92	11.31	4.32	79	-4.7%	2.7%	0.02	0.02	17.8%	14.3%	1.040	0.625	0.19%
Independent Petroleum Group	0.480	-0.016	-3.23%	0.87	11.47	6.05	87	10.3%	-5.9%	0.01	0.01	7.6%	1.8%	0.594	0.368	0.21%
Burgan for Well Drilling Trading and Maintenance	0.100	-0.004	-3.75%	0.36	8.24	0.00	26	-9.8%	-13.0%	0.01	0.07	4.5%	1.5%	0.161	0.094	0.06%
Energy House Holding	0.052	0.001	1.36%	0.11	NM	0.00	2	-11.7%	182.1%	0.00	0.02	-0.9%	-2.2%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.013	-0.001	-3.70%	0.18	NM	0.00	6	-3.7%	-10.3%	0.00	0.19	-4.3%	-2.8%	0.024	0.013	0.01%
Senergy Holding	0.035	0.000	0.00%	0.71	NM	0.00	7	-2.8%	-22.0%	0.00	0.00	-1.2%	-0.6%	0.051	0.032	0.02%
Total Energy - 6 Companies							207			0.03	0.32					0.50%

DAILY MARKET COVERAGE REPORT

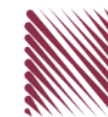
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Real Estate	Price		Valuation Multiples				MKT Cap	Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.770	-0.005	-0.65%	1.66	15.65	1.81	956	-2.0%	-9.2%	0.65	0.84	11.1%	5.5%	0.910	0.720	2.30%
Salhia Real Estate	0.534	-0.012	-2.20%	1.64	18.99	2.62	276	-2.7%	4.1%	0.73	1.36	8.8%	3.6%	0.567	0.428	0.66%
Commercial Real Estate	0.099	0.001	1.02%	0.60	20.08	5.10	174	-3.6%	0.1%	0.54	5.48	3.0%	1.7%	0.126	0.094	0.42%
National Real Estate	0.077	-0.002	-2.90%	0.46	NM	0.00	143	-12.4%	-38.3%	0.25	3.23	-3.5%	-2.4%	0.212	0.077	0.34%
Tamdeen Real Estate	0.343	-0.017	-4.72%	0.63	8.18	2.78	138	-2.6%	-7.3%	0.02	0.05	8.2%	3.6%	0.390	0.296	0.33%
Kuwait Real Estate	0.106	-0.002	-1.85%	0.78	15.50	2.70	98	-4.5%	-1.9%	0.37	3.53	4.9%	1.9%	0.169	0.097	0.24%
United Real Estate	0.057	-0.004	-6.56%	0.35	82.61	0.00	75	-7.5%	-9.7%	0.05	0.81	0.4%	-0.1%	0.121	0.055	0.18%
First Dubai for Real Estate Development	0.040	-0.001	-2.68%	0.42	NM	0.00	29	-9.3%	-18.2%	0.01	0.22	-6.7%	-5.5%	0.100	0.039	0.07%
Al Mazaya Holding	0.037	-0.001	-3.38%	0.45	NM	0.00	23	-10.4%	-22.5%	0.05	1.45	-22.7%	-6.6%	0.078	0.037	0.06%
Ajial Real Estate Entertainment	0.265	-0.003	-1.12%	0.38	12.80	1.87	51	-5.4%	-8.3%	0.00	0.00	3.0%	2.4%	0.313	0.254	0.12%
Injazzat Real Estate Development	0.077	-0.002	-1.91%	0.45	8.87	6.37	26	-0.6%	-3.6%	0.03	0.40	5.1%	2.8%	0.096	0.070	0.06%
Munshaat Real Estate Projects	0.051	0.000	0.00%	1.54	4.26	0.00	17	-0.2%	-15.7%	0.00	0.00	42.9%	4.5%	0.073	0.048	0.04%
Aayan Real Estate	0.067	-0.006	-8.07%	0.46	10.57	0.00	28	-14.4%	-13.1%	0.09	1.37	4.5%	3.8%	0.091	0.056	0.07%
Al Argan International Real Estate	0.093	0.000	0.00%	0.30	11.56	0.00	24	-4.0%	-0.2%	0.00	0.03	2.6%	0.9%	0.112	0.073	0.06%
Al-Enmaa Real Estate	0.054	0.000	0.00%	0.59	101.89	0.00	24	-5.1%	-9.2%	0.00	0.06	0.6%	NM	0.081	0.050	0.06%
Arkan Al Kuwait Real Estate	0.105	0.010	9.95%	0.74	11.89	6.28	26	-1.0%	-9.5%	0.00	0.01	6.3%	2.0%	0.144	0.095	0.06%
Kuwait Business Town Real Estate	0.056	-0.006	-9.30%	0.64	9.95	0.00	32	-9.2%	-0.9%	0.10	1.61	5.7%	3.8%	0.086	0.046	0.08%
Dalqan Real Estate	0.193	-0.005	-2.53%	1.72	167.83	0.00	12	-10.8%	-16.1%	0.01	0.07	1.0%	1.0%	0.242	0.172	0.03%
Sokouk Holding	0.023	0.000	-0.43%	0.52	14.22	0.00	13	0.4%	-0.4%	0.00	0.15	3.8%	1.7%	0.035	0.020	0.03%
Tijara and Realestate Investment	0.053	-0.002	-4.36%	0.47	9.15	7.26	19	-5.3%	-1.5%	0.07	1.33	5.2%	2.9%	0.089	0.044	0.05%
Al-Arabiya Real Estate	0.029	0.000	-0.35%	0.35	NM	0.00	14	-15.7%	10.9%	0.04	1.53	-22.5%	-7.2%	0.043	0.024	0.03%
Aqar Real Estate Investments	0.060	0.000	0.00%	0.49	17.65	5.56	14	-1.5%	-5.4%	0.00	0.00	2.9%	2.4%	0.080	0.052	0.03%
Mashaer Holding	0.056	-0.003	-4.92%	0.67	6.43	0.00	10	-2.3%	2.6%	0.00	0.00	10.2%	7.4%	0.072	0.049	0.02%
Dar Al Thuraya Real Estate	0.195	0.000	0.00%	1.67	26.21	0.00	29	0.5%	-8.9%	0.00	0.00	6.6%	5.6%	0.225	0.100	0.07%
Osos Holding Group	0.108	0.000	0.00%	0.95	9.41	9.26	11	-0.9%	-1.8%	0.00	0.00	10.2%	6.5%	0.147	0.094	0.03%
Al Massaleh Real Estate	0.028	0.001	4.03%	0.47	NM	0.00	7	-12.5%	-6.0%	0.00	0.01	-12.3%	-2.2%	0.049	0.026	0.02%
Kuwait Remal Real Estate	0.008	0.000	0.00%	1.09	NM	0.00	2	0.0%	0.0%	0.00	0.00	-114.8%	-12.4%	0.017	0.007	0.01%
Kuwait Real Estate Holding	0.030	0.000	0.00%	0.56	10.80	0.00	6	0.0%	-9.7%	0.00	0.00	5.1%	1.7%	0.053	0.027	0.01%
Taameer Real Estate Investment	0.015	0.000	0.00%	0.24	NM	0.00	3	-21.7%	-29.5%	0.00	0.13	-13.8%	-12.7%	0.039	0.014	0.01%
Sanam Real Estate	0.075	0.000	0.00%	0.99	84.16	0.00	9	7.0%	19.1%	0.00	0.00	1.2%	1.0%	0.100	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.022	0.000	1.82%	0.38	NM	0.00	2	-2.6%	-16.7%	0.00	0.00	-0.5%	-0.2%	0.044	0.020	0.01%
Real Estate Trade Centers	0.054	-0.002	-3.25%	0.30	14.38	0.00	7	-6.1%	-10.8%	0.00	0.05	2.1%	1.7%	0.071	0.043	0.02%
Total Real Estate - 33 Companies							2,304			3.04	23.71					5.54%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.088	0.000	0.00%	0.79	NM	0.00	9	-5.0%	-7.6%	0.00	0.00	-3.0%	-2.6%	0.110	0.074	0.02%
Total Technology - 1 Companies				0.79	NM	0.0%	9			0.00	0.00	-2.96%	-2.58%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.530	-0.013	-2.39%	1.91	12.19	6.08	2,293	-4.8%	-5.9%	7.59	14.20	15.7%	4.3%	0.698	0.528	5.51%
Kuwait Telecommunications	0.600	-0.010	-1.64%	2.48	18.05	4.92	599	-1.5%	2.6%	0.53	0.88	13.9%	8.1%	1.189	0.532	1.44%
National Mobile Telecommunications	1.078	-0.022	-2.00%	0.99	13.69	6.36	540	-3.2%	-7.0%	0.02	0.02	7.3%	4.2%	1.280	0.781	1.30%
AAN Digital Services	0.086	0.000	0.00%	2.57	NM	0.00	14	0.0%	0.0%	0.00	0.00	-100.9%	NM	0.086	0.086	0.03%
Hayat Communications	0.053	-0.003	-5.00%	0.42	NM	0.00	5	-6.3%	-11.2%	0.00	0.05	-1.2%	-0.5%	0.105	0.049	0.01%
Telecom - 5 Companies							3,452			8.14	15.14					8.29%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.179	-0.003	-1.65%	1.68	13.61	9.89	197	-1.6%	-4.8%	0.25	1.40	16.5%	3.0%	0.227	0.176	0.47%
Total Utilities - 1 Companies							197			0.25	1.40					0.47%

Total Market 153 Companies				1.80	22.95	4.34	41,613			84.36	234.79					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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